

voestalpine GROUP

KEY FIGURES

Q 1 – Q 3 2018/19 VS. Q 1 – Q 3 2019/20

In millions of euros

	Q 1 – Q 3 2018/19 04/01–12/31/2018	Q 1 – Q 3 2019/20 04/01–12/31/2019	Change in %
Income statement			
Revenue	9,948.6	9,575.2	–3.8
EBITDA	1,104.1	837.2	–24.2
Depreciation	578.6	919.5	58.9
EBIT	525.5	–82.3	–115.7
Profit before tax	430.6	–185.2	–143.0
Profit after tax ¹	281.3	–160.0	–156.9
Statement of financial position			
Investments in tangible and intangible assets and interests	679.0	525.4	–22.6
Equity	6,478.0	5,693.2	–12.1
Net financial debt	3,785.7	4,554.7	20.3
Net financial debt in % of equity (gearing)	58.4%	80.0%	
Financial key performance indicators (KPIs)			
EBITDA margin	11.1%	8.7%	
EBIT margin	5.3%	–0.9%	
Cash flows from operating activities	312.4	344.7	10.3
Share information			
Share price, end of period (euros)	26.10	24.86	–4.8
Market capitalization, end of period	4,602.0	4,438.0	–3.6
Number of outstanding shares, end of period	176,320,566	178,520,566	1.2
EPS – earnings per share (euros)	1.40	–0.97	–169.3
Personnel			
Employees (full-time equivalent), end of period	51,472	49,838	–3.2

¹ Before deduction of non-controlling interests and interest on hybrid capital.